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ATTORNEYS AT LAW
A LIMITED LIABILITY PARTNERSHIP
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RECEIVED

JUL 03 2008

SUPERINTENDENT'S OFFICE

Thomas P. Leggett, P.A.
(501) 370-1512

July 1, 2008

Mr. Richard Weiss
Director
Department of Finance and Administration
P. O. Box 3278
Little Rock, Arkansas 72203-3278

Dr. Linda Watson
Superintendent
Little Rock School District
810 West Markham Street
Little Rock, Arkansas 72201

Re: Proposed City of Little Rock, Arkansas Industrial Development
Revenue Bonds (Sage V Foods, LLC Project)

Dear Mr. Weiss and Dr. Watson:

Pursuant to Act No. 1629 of 2001, as amended, I am enclosing the required notice relating to in-lieu-of tax payments in connection with the issuance of the industrial development revenue bonds referenced above.

Please sign and return one copy of the enclosed notice to me in the envelope provided.

Please do not hesitate to give me a call if you have any questions concerning the enclosed notice or the proposed bond issue.

Sincerely yours,



Thomas P. Leggett

TPL/bc
Enclosure

SUPERINTENDENT, LITTLE ROCK SCHOOL DISTRICT
OF PULASKI COUNTY, ARKANSAS:

ACT NO. 1629 - NOTICE OF MEETING

In conformity with the provisions of Act No. 1629 of 2001, as amended, the following notice is given:

The Board of Directors of the City of Little Rock, Arkansas will convene at 6:00 o'clock p.m., on July 15, 2008, at the regular meeting place of the Board in City Hall, 500 W. Markham, Little Rock, Arkansas 72201, to consider the approval of in-lieu-of-tax payments in connection with the issuance of industrial development revenue bonds on application of Sage V Foods, LLC, a California limited liability company. The bonds will be issued under applicable laws of the State of Arkansas, including particularly Title 14, Chapter 164, Subchapter 2 of the Arkansas Code of 1987 Annotated, to finance the cost of acquiring, constructing and equipping certain industrial facilities in the Little Rock Port Industrial Park, together with related land and machinery, equipment and other personal property.

Dated: July 1, 2008


CITY OF LITTLE ROCK, ARKANSAS

By 
Thomas P. Leggett
Bond Counsel

CERTIFICATION

The undersigned hereby certifies that a copy of the foregoing was filed with the undersigned at least ten (10) days prior to the date of the meeting specified therein.

CERTIFIED this 3rd day of July, 2008.


Superintendent
Little Rock School District
of Pulaski County, Arkansas